



#1 TIMBER HUB IN LATIN AMERICA

FORESTRY · SAWING · CELLULOSE

FORESTRY AREA
4 million hectares
75% AVAILABLE



RELIABILITY
SOCIO-ECONOMIC STABILITY
RULE OF LAW
FINANCIAL FREEDOM



ACCESS TO RAW MATERIALS
AVAILABILITY & CONCENTRATION
FSC & PEFC CERTIFICATION
QUALITY PROPERTIES



**PREFERENTIAL ACCESS TO
GROWING REGIONAL AND
LOCAL MARKETS**



TAX INCENTIVES

 **arboreal**  **LUMIN**  **Montes del Plata**

 **UPM**  **Liberty Mutual**  **STAFFORD CAPITAL PARTNERS**

THE ROHATYN GROUP

 **DANK S.A.**  **URUFOR**
URUGUAY · SOUTH AMERICA  **AF**

 **CAMBIUM**  **Forestal Caja Bancaria**



Success stories



arboreal

"Uruguay has very competitive forestry resources to position itself as a reference in the EWP market in the region and the world. It offers the necessary legal and economic stability to invest in the long term".

Matías Abergo, CEO of Enkel Group



"Uruguay offers conditions for trees to grow and develop, very good growth rates and shorter shifts, and a strategic location as a gateway to Mercosur".

Álvaro Molinari, CEO of Lumin



STAFFORD
CAPITAL PARTNERS

"Uruguay has promoted a very stable policy and legislative framework for foreign investment in general and for the development of a world-class forestry sector".

Miguel Fabra, Investment Manager at Stafford Capital Partners



UPM

"The country provides a framework of institutional, political and economic stability that allows us to make long-term investments. The forestry law is a state policy and a great successful one".

Javier Solari, Vice President of Projects and Logistics at UPM



"Uruguay offers political and institutional stability, which allows for predictability. The forest promotion law has been a state policy of the country".

Diego Wollheim, General Manager at Montes del Plata (Arauco-Stora Enso)